

## AonSaver Employer Registration

### Employer Details (\*indicates required field)

Employer Name (from payroll IR348)\*

IRD Number\*

Address Line 1\*

Address Line 2\*

Postcode

Number of Employees\*

Are you considering making a contribution?\*  Yes  No

I have read and understood the Terms of Agreement and;

I wish to take advantage of Aon's simplified employee enrolment mechanism, or

I will enroll new employees into the AonSaver scheme directly through the Inland Revenue Department

### Log In Details Please enter your log in details if you wish to use Aon's simplified employee enrolment mechanism

User Name

Password

### Contact Details

Contact Name\*

Position / Title

Daytime Telephone Number

Mobile Number

Fax Number

Email Address\*

### How did you hear about us?

Aon  KiwiSave.com  KiwiSaver/IRD

PGG Wrightson  PIS  Russell

Broker/Advisor/Accountant Name



## KiwiSaver Preferred Provider Agreement

Generally, everyone aged between 18 and 65 commencing a new job after 1 July 2007 is to be automatically enrolled into a KiwiSaver scheme. Other employees, not already enrolled, can also “opt in” after that date.

Employers may choose a preferred KiwiSaver scheme into which employees who do not choose a scheme themselves will be automatically enrolled.

Aon New Zealand Limited, as manager of the AonSaver scheme, has been appointed as preferred provider subject to the terms and conditions outlined below.

### Terms and Conditions

- 1 The Employer agrees to appoint AonSaver as the Employer's chosen KiwiSaver scheme.
- 2 Aon agrees that all new permanent employees of the employer shall be eligible to be members of the scheme, and will provide access to the scheme for all the employees of the Employer.
- 3 The Employer authorises Aon to give notice to the Commissioner of Inland Revenue that the Employer has chosen AonSaver for its employees. The Employer agrees to supply all necessary information for provision of notice (as prescribed by section 47 of the KiwiSaver Act, “when employer choice of KiwiSaver scheme is effective”).
- 4 At no cost to the Employer, Aon will provide the option of a simplified new employee enrolment mechanism for the preferred KiwiSaver scheme. Should the Employer elect to use the mechanism, Aon agrees to fulfil the Employer's obligations to provide information to the Commissioner (as prescribed by section 23 of the KiwiSaver Act). The Employer must notify Aon in writing if the Employer elects to use the mechanism. The Employer agrees to provide Aon with the information necessary to fulfil the obligations in a timely manner.
- 5 Aon accepts no responsibility for the accuracy of information provided by the Employer.
- 6 Aon will not charge the Employer any fee or subscription for the appointment of the Employer's preferred scheme.
- 7 A separate written agreement will be required if any additional services are required.
- 8 The Employer shall not give financial advice about the scheme or other products of Aon. Aon accepts no responsibility or liability for any advice given by the Employer.
- 9 No securities shall be allotted or money received unless the subscriber has received an investment statement.
- 10 This agreement will remain in force until terminated in writing by either the Employer or Aon.

I have read and understood the terms and conditions of this agreement. On behalf of

\_\_\_\_\_  
*employer name*

I appoint Aon New Zealand Limited as our preferred KiwiSaver provider.

\_\_\_\_\_  
*signed*

\_\_\_\_\_  
*dated*

\_\_\_\_\_  
*position*